

[COMPANY LETTERHEAD]

[DATE WITHIN THREE MONTHS OF SUBMISSION]

To whom it may concern:

This letter is in regards to [INVESTOR NAME]'s ("Investor") status as an accredited investor. I am a [LICENSE ATTORNEY; LICENSE ACCOUNTANT; REGISTERED BROKER-DEALER; REGISTERED INVESTMENT ADVISER] in my respective jurisdiction. I hereby confirm the Investor is an "accredited investor" as defined in Rule 501 of Regulation D of the Securities Act of 1933, as amended. I have taken "reasonable steps" as outlined by the Securities and Exchange Commission in making such confirmation.

Sincerely,

[SIGNATURE]

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